

mRNA The Next-Generation Cancer Vaccines

June 27, 2022



BIONTECH

Disclosure

Dr. Constanze Blume employed by BioNTech SE since 2018. Current role: heading global regulatory affairs department.

No disclosures are to be made regarding of funding sources for the research and its presentation as well as any conflicts of interest including but not limited to, employment, speaking engagements, advisory roles, grants or contracts from any entity, stock holdings or stock options, royalties/licenses/patents planned, leadership or fiduciary role in other board, society, committee or advocacy group, participation on a Data Safety Monitoring Board or Advisory Board, support for attending meetings and/or travel, or other financial or non-financial interests.

Agenda

BioNTech & mRNA

Overview and outlook

Pipeline

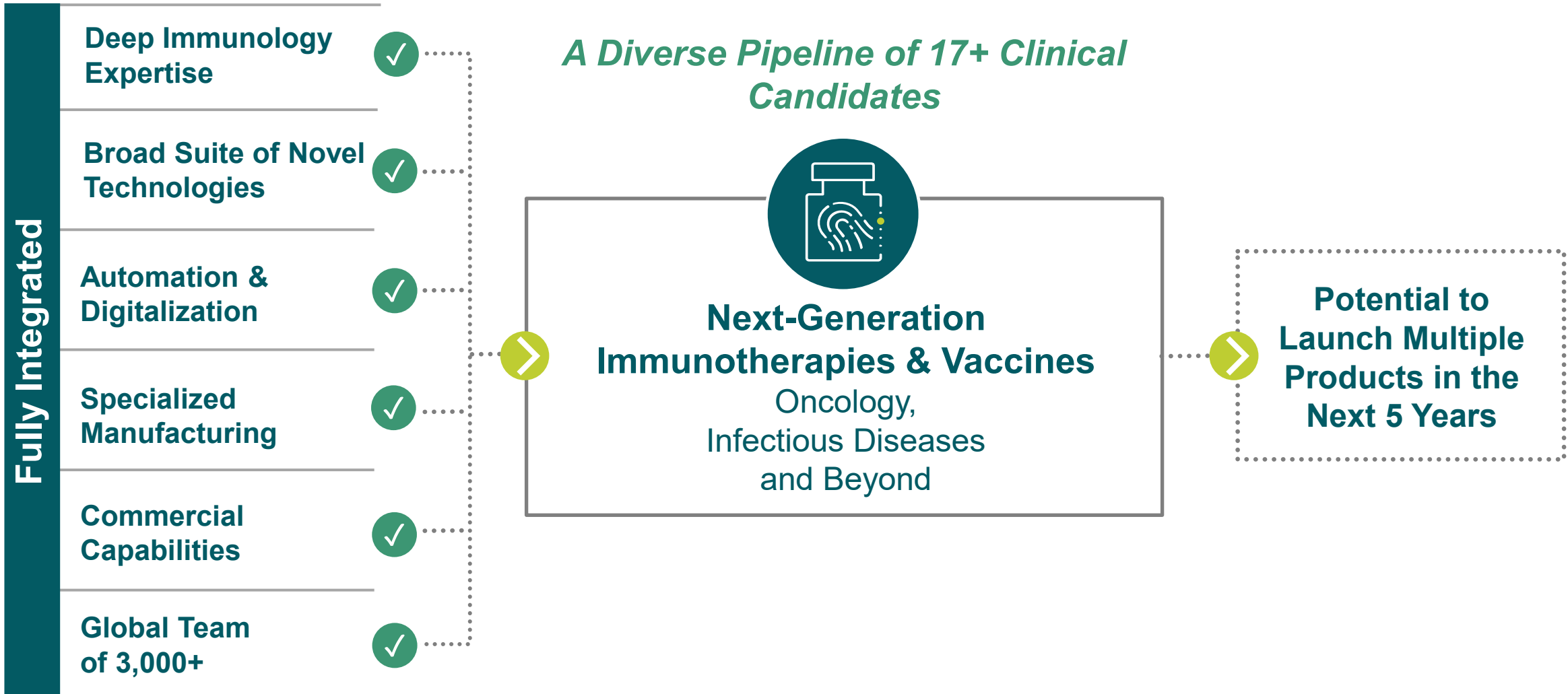
RNA Technology

Deeper dive on two key mRNA cancer programs

mRNA vaccines – FixVac BNT111

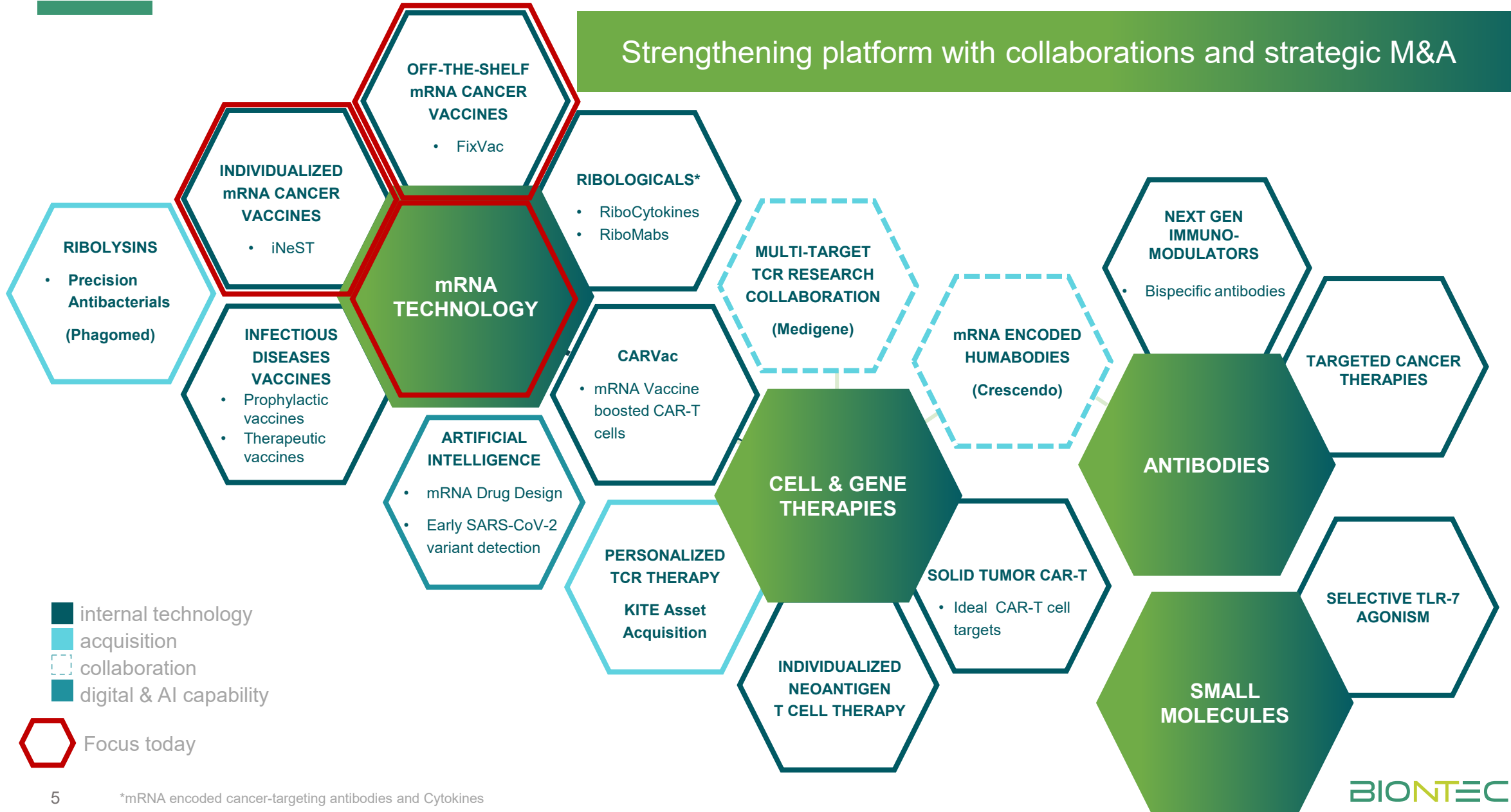
mRNA vaccines – iNeST

BioNTech: A Global Immunotherapy Powerhouse



Multi-platform Strategy | Technology Agnostic Innovation Engine

Strengthening platform with collaborations and strategic M&A



- internal technology
- acquisition
- collaboration
- digital & AI capability

Focus today

Entering a New Era of mRNA Technology & Synthetic Biology

Impact poised to be comparable to introduction of recombinant technology

mRNA vaccines validated as a new drug class



mRNA to deliver a variety of biologically active molecules



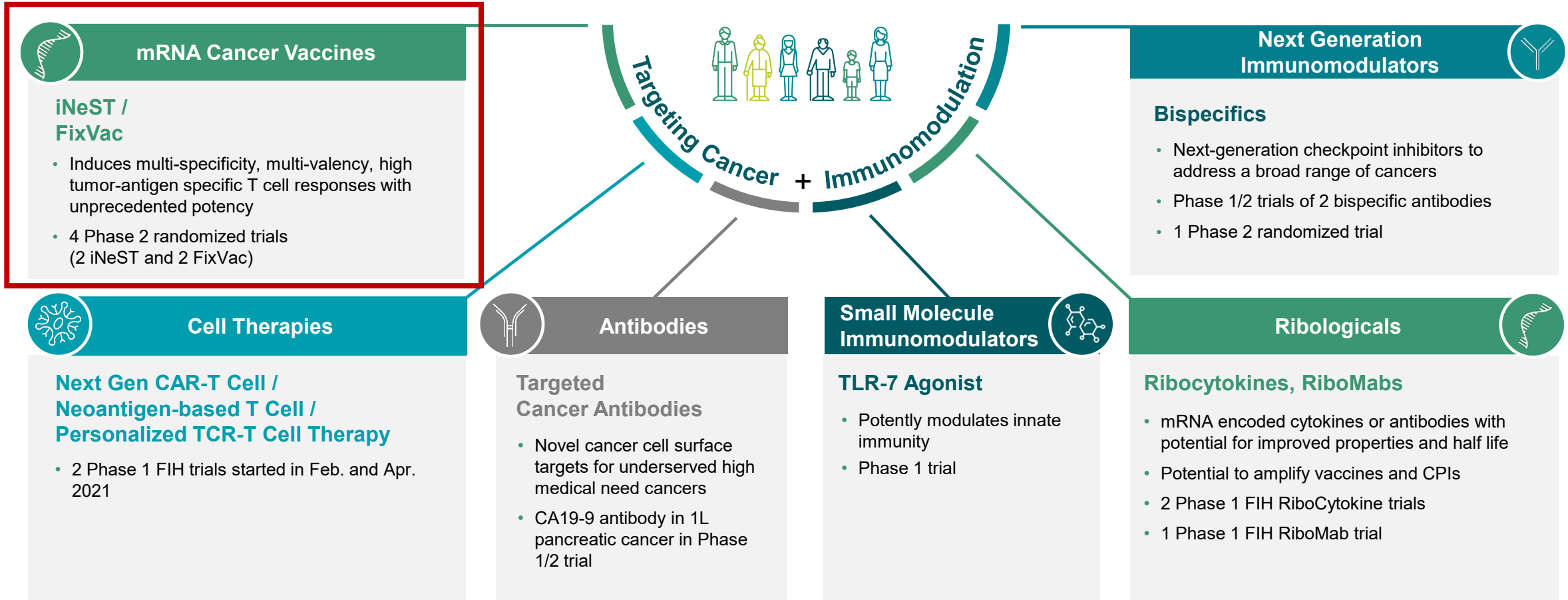
mRNA poised to broaden therapeutic horizons

BNT162b2 success accelerates diversification & maturation of mRNA technology

mRNA vaccines	<input checked="" type="checkbox"/>	Cancer	<input checked="" type="checkbox"/>
CAR-T cell amplifying mRNA vaccines	<input checked="" type="checkbox"/>	Infectious diseases	<input checked="" type="checkbox"/>
Systemic mRNA encoded immuno-therapies	<input checked="" type="checkbox"/>	Autoimmune diseases	<input checked="" type="checkbox"/>
<i>In vivo</i> engineered cell therapies	<input checked="" type="checkbox"/>	Inflammatory diseases	<input checked="" type="checkbox"/>
Precision anti-bacterials	<input checked="" type="checkbox"/>	Cardiovascular & neuro-degenerative diseases	<input checked="" type="checkbox"/>
		Regenerative medicines	<input checked="" type="checkbox"/>

We believe that in 15 years, one-third of all newly approved drugs will be based on mRNA

Oncology: Potential To Tackle Multiple Diseases With Different Therapeutic Modalities



Multiple product opportunities with unique combination potential in clinical testing

Focused Execution Across 5 Phase 2 Programs in Various Solid Tumor Types

Platform	FixVac Off-the-shelf mRNA vaccine		iNeST Individualized mRNA immunotherapy		Bispecific Next-generation immunotherapy
Program	<p>BNT111 R/R Melanoma</p>	<p>BNT113 HPV16+ HNSCC</p>	<p>Autogene cevumeran BNT122¹ 1L Melanoma</p>	<p>Autogene cevumeran BNT122¹ Adjuvant colorectal cancer</p>	<p>BNT311² R/R NSCLC</p>
How	<ul style="list-style-type: none"> Encodes 4 tumor-associated antigens covering >90% of cutaneous melanoma patients U.S. Fast Track Designation and Orphan Drug Designation 	<ul style="list-style-type: none"> Encodes HPV16 oncoproteins E6 & E7 	<ul style="list-style-type: none"> Targets 20 neo-antigens unique to each patient Data update expected 2H 2022 	<ul style="list-style-type: none"> Targets 20 neo-antigens unique to each patient 	<ul style="list-style-type: none"> Conditional 4-1BB co-stimulation while blocking PD(L)1 axis
Why	<ul style="list-style-type: none"> Potential to improve outcomes in combo with anti-PD1 	<ul style="list-style-type: none"> Potential for synergistic anti-tumor effect in combination with anti-PD1 	<ul style="list-style-type: none"> Trial success may unlock 1L use of iNeST as combination therapy with anti-PD(L)1 in anti-PD1-naive advanced cancers 	<ul style="list-style-type: none"> Potential to address residual cancer cells that remain – focus on recurrence free survival 	<ul style="list-style-type: none"> Enhances T cell and NK cell function and targets them to tumor lesions

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Oncology: Advancement Across Multiple Modalities and Indications

Drug class	Platform	Product candidate	Indication (targets)	Pre-clinical	Phase 1	Phase 2	Phase 3	Milestones 2022			
mRNA	FixVac (fixed combination of shared cancer antigens)	BNT111	Advanced melanoma								
		BNT112	Prostate cancer								
		BNT113	HPV16+ head and neck cancer								
		BNT115 ¹	Ovarian cancer ¹								
		BNT116	NSCLC						Phase 1 start: 2H 2022		
	iNeST (patient specific cancer antigen immune therapy)	Autogene cevumeran (BNT122) ²	1L melanoma						Data update: 2H 2022		
			Adjuvant colorectal cancer								
	Intratumoral Immunotherapy	SAR441000 (BNT131) ³	Solid tumors (IL-12sc, IL15-sushi, GM-CSF, IFN α)								
			RiboMabs (mRNA-encoded antibodies)	BNT141	Multiple solid tumors (CLDN18.2)						
				BNT142	Multiple solid tumors (CD3+CLDN6)						Phase 1 start: 1H 2022
RiboCytokines (mRNA-encoded cytokines)			BNT151, BNT153	Multiple solid tumors (optimized IL-2)							
				Multiple solid tumors (IL-7, IL-2)							
Cell Therapies	CAR-T Cells + Carvac	BNT211	Multiple solid tumors (CLDN6)						Data update: 2H 2022		
		BNT212	Pancreatic, other cancers (CLDN18.2)								
	Neoantigen-based T cells	BNT221 (NEO-PTC-01)	Multiple solid tumors								
	TCR engineered T cells	To be selected	All tumors								
Antibodies	Next-Gen CP Immunomodulators	GEN1046 (BNT311) ⁴	Metastatic NSCLC (PD-L1x4-1BB)								
		GEN1042 (BNT312) ⁴	Multiple solid tumors (PD-L1x4-1BB)								
	Targeted Cancer Antibodies	BNT321 (MVT-5873)	Multiple solid tumors (CD40x4-1BB)								
SMIM	Toll-Like Receptor Binding	BNT411	Pancreatic cancer (sLea)								
			Solid tumors (TLR7)								

10 ¹BNT115 is currently being studied in an investigator-initiated Phase 1 trial. ²Collaboration with Genentech ³Collaboration with Sanofi. ⁴Collaboration with Genmab. SMIM, Small Molecule Immunomodulators

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mRNA: why is it a promising technology?



Fast

less than 1 year for development of a SARS-CoV-2 vaccine
less than 4 weeks for an individualized cancer vaccine



Versatile

unmodified: inherent vaccine adjuvant, modified: protein replacement



Scalable

~3 bln. doses SARS-CoV-2 vaccine to be produced in 2021 (~ 100 kg of RNA)



Non-integrative

transient expression



Repetitively injectable

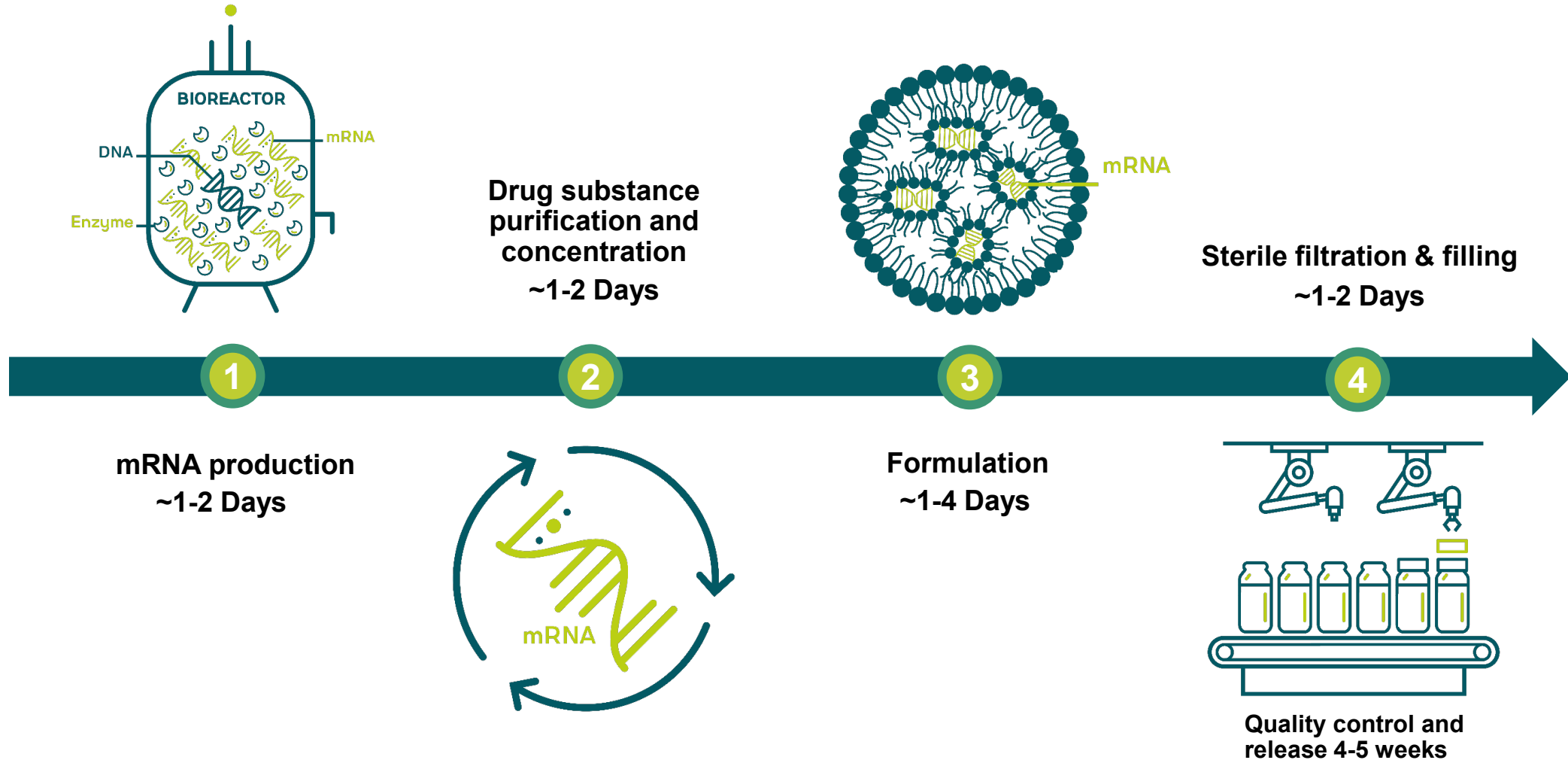
as compared to viral vectors



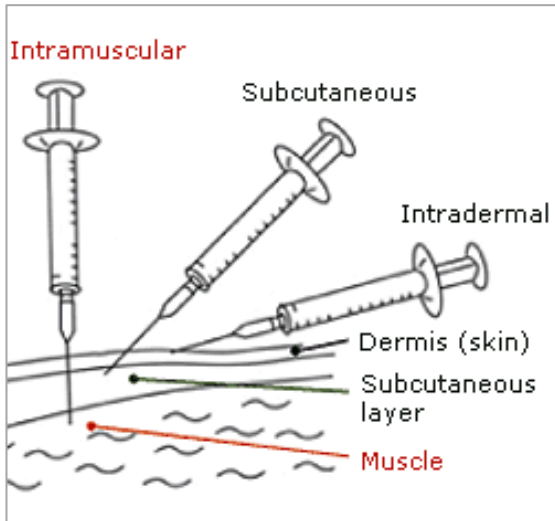
Cost effective

particularly at smaller scales compared to viral vectors and recombinant proteins

Duration of the manufacturing process until final product

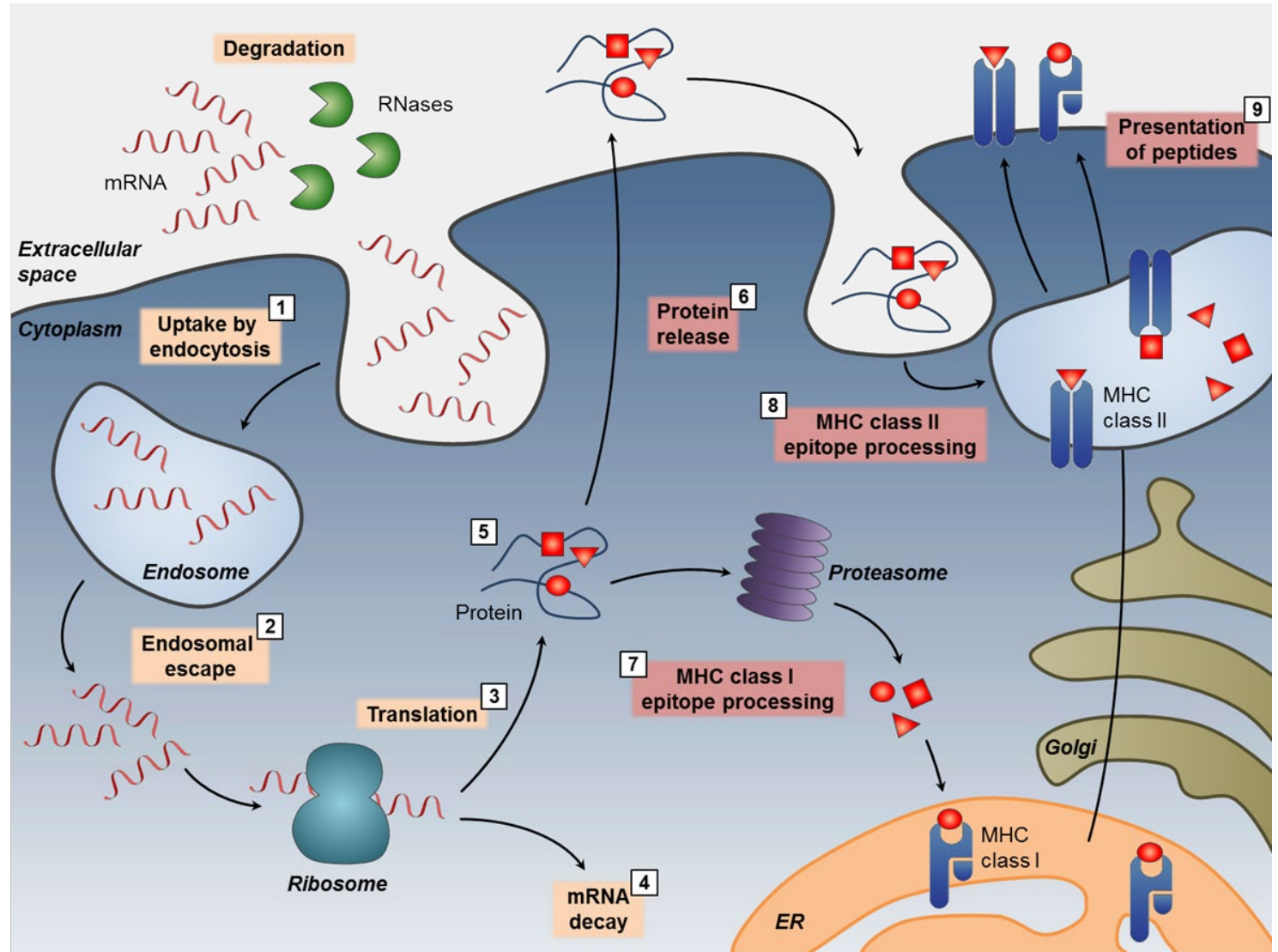


mRNA Administration and MoA



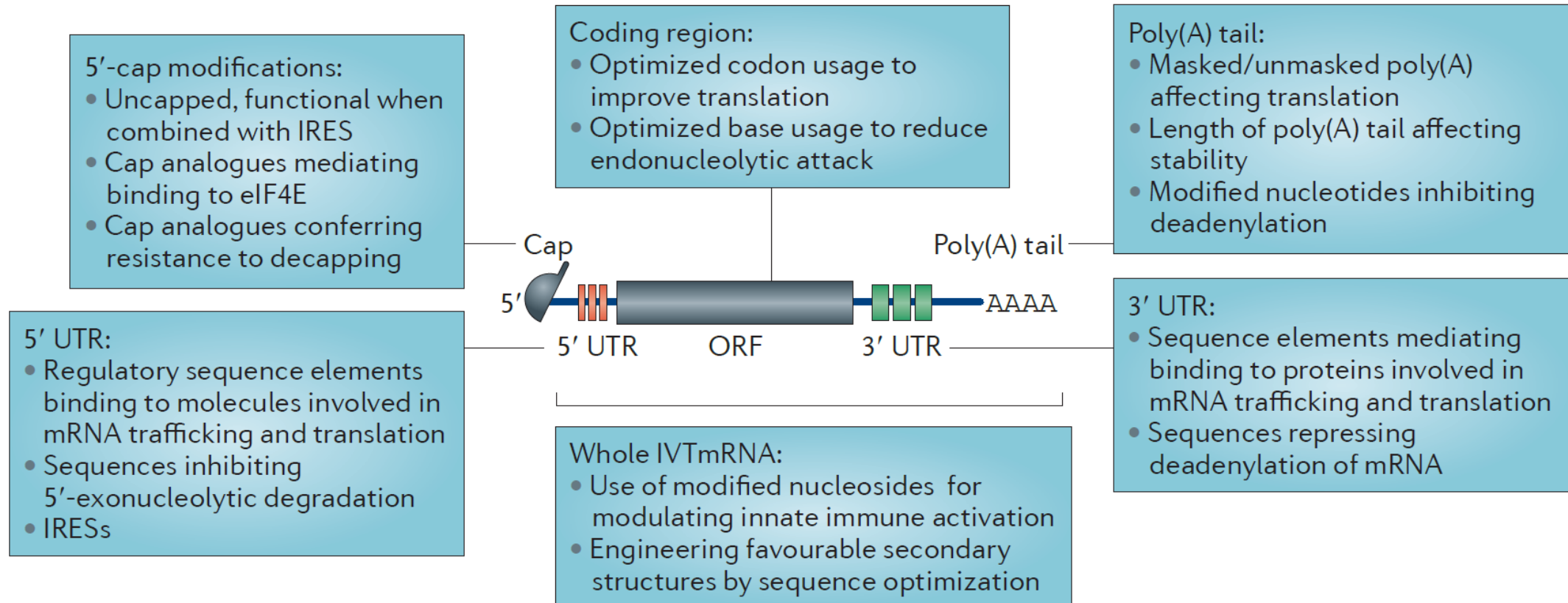
- Most commonly RNA is delivered intramuscular or i.v.
- RNA is quickly degraded by RNases, especially in the blood

→ Packaging of RNA into nanoparticles to improve its stability and efficacy



Adapted from Sahin et al *Nat Rev Drug Discov* 2014

mRNA structure elements and their impact on therapeutic efficacy



→ mRNA required significant structural optimizations in order to be efficiently applied for therapeutic purposes

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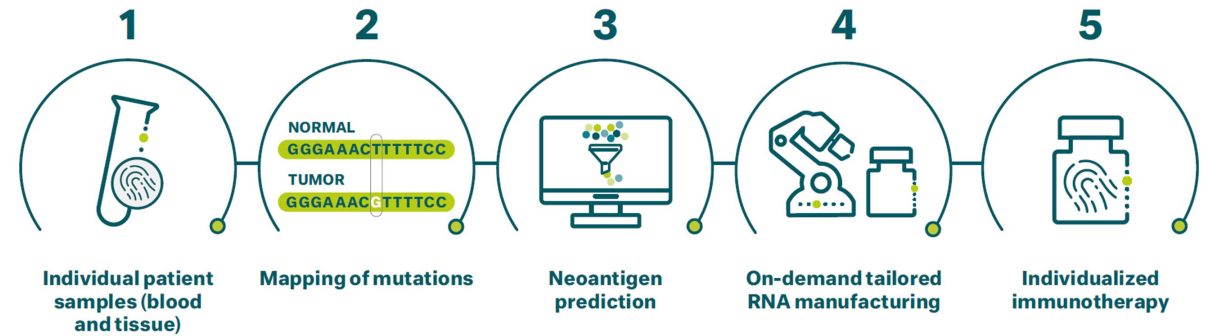
Our mRNA Vaccine Platforms: FixVac and iNeST

FixVac



- **Off-the-shelf mRNA immunotherapy**
- **Targeting a fixed combination of shared antigens**
 - Non-mutated shared antigens shared across patients
 - Applicable for almost all types of tumor antigens

iNeST



- **Fully individualized mRNA immunotherapy**
- **Targeting 20 neo-antigens unique to each patient**
 - Vast majority of neo-antigens are unique to individual patients
 - Applicable across solid tumor types

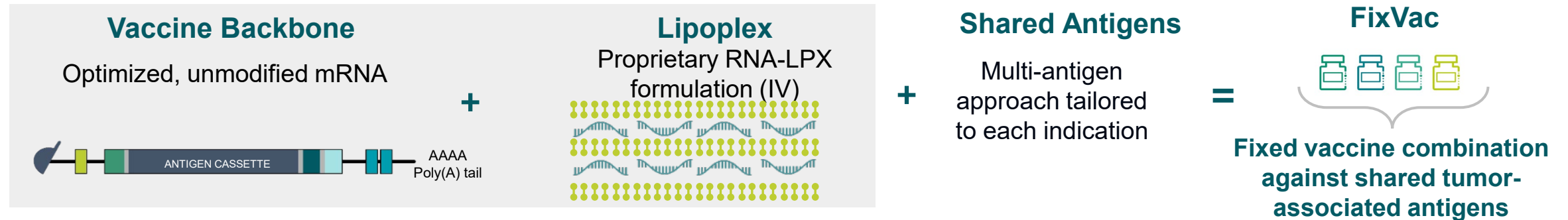
Proprietary RNA-LPX formulation for systemic dendritic cell targeting

Strong immunogenicity observed *in vivo* via TLR7-driven adjuvant effect

Potent induction of strong *ex vivo* CD4+ and CD8+ T cell responses

FixVac: Leveraging Shared Antigen to Break Immune Tolerance

Off-the-Shelf Concept: Scalable for multiple indications



Targeting antigen presenting cells to stimulate antigen-specific T cell responses

- Strong immunogenicity observed *in vivo* via TLR-driven adjuvant effect¹
- Potent induction of strong *ex vivo* CD4⁺ and CD8⁺ T cell responses¹

Product Candidate ³	Indication (Targets)	Preclinical	Phase 1	Phase 2
BNT111	Advanced melanoma	▶		
BNT112	Prostate cancer	▶		
BNT113	HPV16+ head and neck cancer	▶		
BNT116	NSCLC	▶		

RNA-LPX. RNA-Lipoplex; IV, intravenous; TLR7, Toll-like receptor; NY-ESO-1, New York esophageal squamous cell carcinoma-1; MAGE-A3, melanoma-associated antigen 3; HPV-E7, Human papillomavirus (type 16) E7 oncoprotein; HPV, Human papillomavirus; NSCLC, Non small cell lung cancer; HLA, human leukocyte antigen; CD, cluster of differentiation

¹Sahin U, et al. Nature 2020; 585:107-112 ; ²T cell responses analyzed by ex vivo multimer staining analysis in blood; ³Additional exploratory indication: Ovarian Cancer

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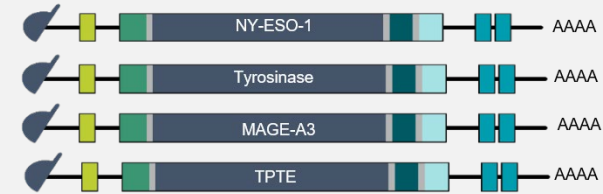
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mRNA vaccines – iNeST

BNT111: Off-the-Shelf Therapeutic Vaccine for Melanoma

BNT111 encodes 4 tumor-associated antigens covering >90% of cutaneous melanoma patients¹



Potential to Improve Outcomes in Combination with Anti-PD1 by Rescuing from T Cell Exhaustion

Phase 1 trial in Advanced Melanoma

- Phase 1 trial data in CPI-experienced patients in monotherapy and in combination with anti-PD1 previously reported in July 2020 and published in Nature²
- ***Durable clinical responses in monotherapy and in combination with anti-PD1 accompanied by high magnitude CD4+ and CD8+ response***

Phase 2 trial, strategic collaboration with Regeneron*

- Randomized Phase 2 trial with BNT111 and Libtayo® (cemiplimab anti-PD-1 therapy)
- Targeting patients with anti-PD1-refractory/relapsed, unresectable Stage III or IV cutaneous melanoma
- **FPD in June 2021**
- U.S. FDA Fast Track Designation and Orphan Drug Designation

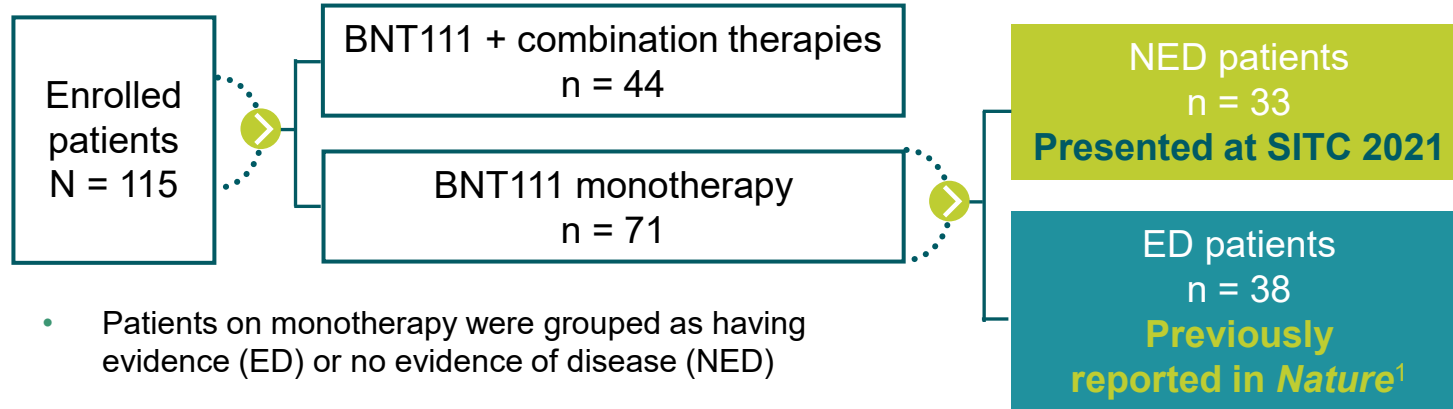
NY-ESO-1, New York esophageal squamous cell carcinoma-1; MAGE-A3, melanoma-associated antigen 3; TPTE, transmembrane phosphatase with tensin homology; AAAA, Poly-A tail; PD1, Programmed cell death protein 1; FPD, First patient dosed; CPI, check point inhibitor;

¹Data on file; ²Sahin U, et al. Nature 2020; 585:107-112 (<https://www.nature.com/articles/s41586-020-2537-9>)

*Companies to share development costs equally and keep full commercial rights to own programs

BNT111: Phase 1 Clinical Trial in Patients with Advanced Melanoma

Lipo-MERIT trial - Safety, tolerability and efficacy of BNT111 in patients with pretreated, Stage III or IV cutaneous melanoma



Phase 1 trial data published in Nature¹:

nature

An RNA vaccine drives immunity in checkpoint-inhibitor-treated melanoma

Ugur Sahin ✉, Petra Oehm, [...] Özlem Türeci

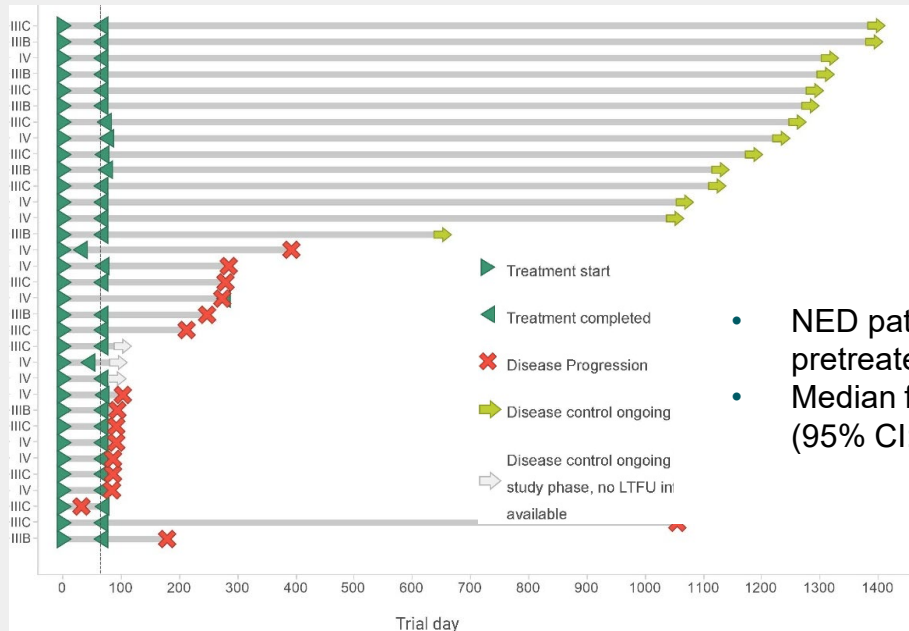
- Tolerable safety as monotherapy and in combination with anti-PD1
- Clinical responses accompanied by strong CD4⁺ and CD8⁺ T cell immunity
- All patients showed TAA specific T cell responses with in vitro stimulation, and > 75% of patients showed immune responses against ≥ 1 TAA on ex vivo basis
 - T cell responses ramped up over 4-8 weeks and increased or remained stable up to over one year with monthly maintenance therapy
- Durable objective responses in CPI-experienced patients with unresectable melanoma
 - BNT111 monotherapy: 3/25 PR; 8/25 SD
 - ORR 35% in combination with anti-PD1: 6/17 PR; 2/17 SD

SITC 2021 - BNT111 Phase 1: Monotherapy Shows Potential Immunogenicity and Extended Disease-free Survival in Patients with No Evidence of Disease

Favorable and tolerable Safety profile

- Most common treatment-related AEs: pyrexia, followed by mostly mild-to-moderate flu-like symptoms
- Similar safety profile between *evidence of disease* & *no evidence of disease* populations
- Low rate of related Serious AE
- Low rate of TEAE of Grade ≥3

Median DFS: 34.8 months (95% CI: 7.0–not reached)

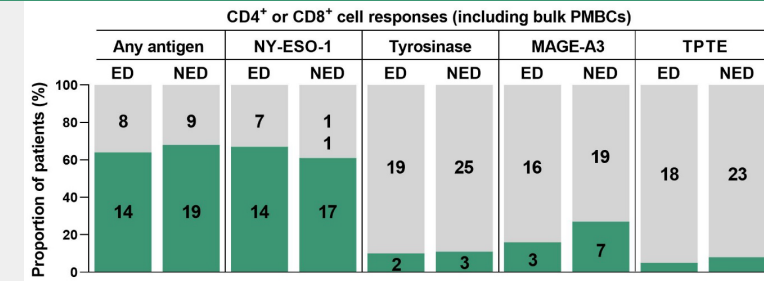


- NED patients (n=33), 27% CPI-pretreated
- Median follow-up of 40.7 months (95% CI: 35.3–42.7)

CD4+ and CD8+ T cell responses

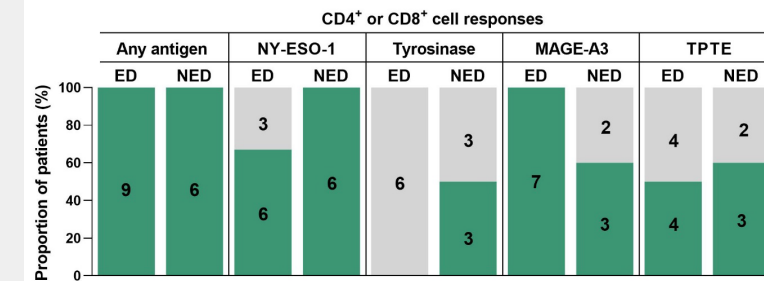
- Substantial fraction of *de novo* induced responses
- T-cell immunity irrespective of the presence of a clinically or radiologically detectable tumor
- All patients with T cell response against at least one TAA

Ex vivo ELISpot (ED, n=22; NED, n=28)



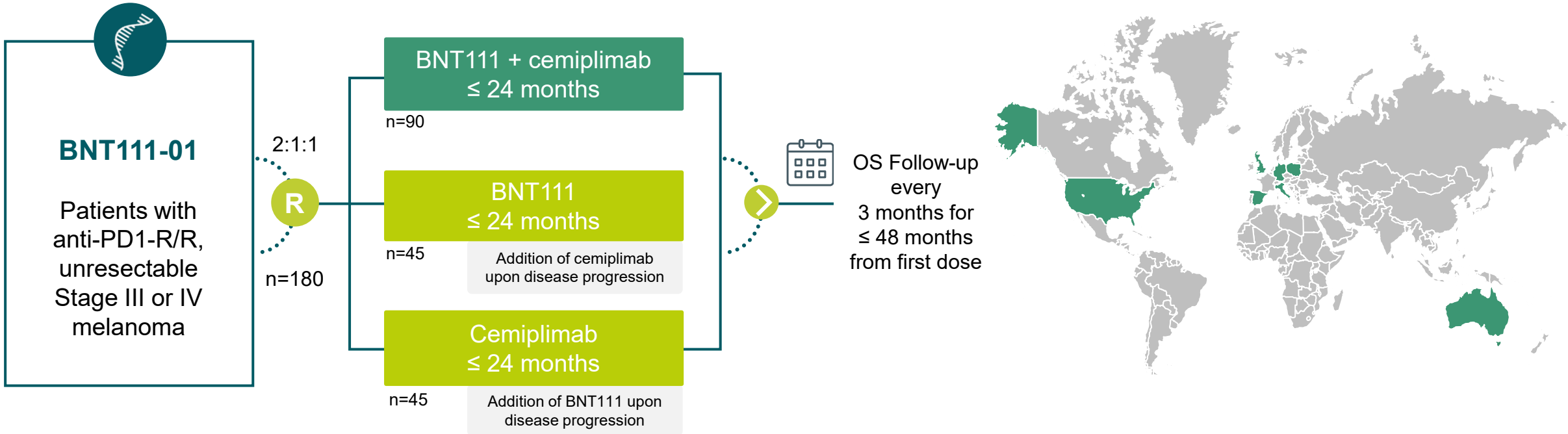
Response: ED 14/22 (63.6%) , NED 19/28 (67.7%)

Post-IVS ELISpot (ED, n=9; NED, n=6)



Data cut-off: May 24, 2021

BNT111: Global Phase 2 Clinical Trial in Anti-PD1 R/R Melanoma Patients



Open-label, randomized Phase 2 trial

- BNT111 and cemiplimab in combination or as single agents
- Collaboration with Regeneron

Success Measures for BNT111 Trial

ORR 30%

Primary Endpoints

- Arm 1: ORR by RECIST 1.1

Secondary Endpoints

- ORR (key secondary endpoint arms 2, 3)
DOR, DCR, TTR, PFS by RECIST 1.1
- OS, safety, tolerability, PRO

BNT111: Treatment Options Needed to Address CPI Failure in Advanced Melanoma Patients

Melanoma Remains the Deadliest Skin Cancer^{1,2}



Significant Opportunity to Improve on Standard of Care

- 5-year survival for metastatic melanoma still only 29.8%⁵
- Frontline immunotherapy with CPI induces durable responses in max. 45-50% of patients but with relatively short PFS⁴
- CPI resistant/refractory patients that fail to respond to CPI or relapse after CPI have an especially poor prognosis with survival as short as 6 months depending on risk factors
- Advanced CPI R/R melanoma is a high medical need population with highly unfavorable prognosis

WHO, World Health Organization; CPI, check point inhibitor; R/R, refractory/resistant; mPFS, median progression free survival; ORR, Overall Response Rate; DoR, Duration of Response

¹<https://www.melanomauk.org.uk/2020-melanoma-skin-cancer-report>; ²Global Cancer Observatory – 2018 data from 'Cancer Today';

24 ³Global Cancer Observatory – projected 2025 data from 'Cancer Tomorrow'; ⁴Larkin J. et al. NEJM 2019;381(16):1535-1546; ⁵<https://seer.cancer.gov/statfacts/html/melan.html> Accessed August 06, 2021

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Autogene Cevumeran (BNT122): Phase 1 Data Update Reported at AACR 2020

Dose escalation: Monotherapy in locally advanced or metastatic solid tumors

- **31 patients, doses ranging from 25-100µg**
 - Most common tumor types: HR+/HER2+ breast, prostate, and ovarian cancer
 - **Median of 5 lines of prior therapies (range 1-17)**
 - Most patients enrolled had low level of PD-L1 expression in tumor
- Neoantigen-specific **T cell responses** observed in peripheral blood in **86%** of patients, significant T cell expansion and **both naïve and memory activated phenotype**
- Of 26 patients with at least one tumor assessment,
 - **Confirmed CR in 1 patient with gastric cancer and metastatic liver lesions** (ongoing for 10 months)
 - **12 SD**

Combination with atezolizumab: clinical activity in heavily pre-treated patients

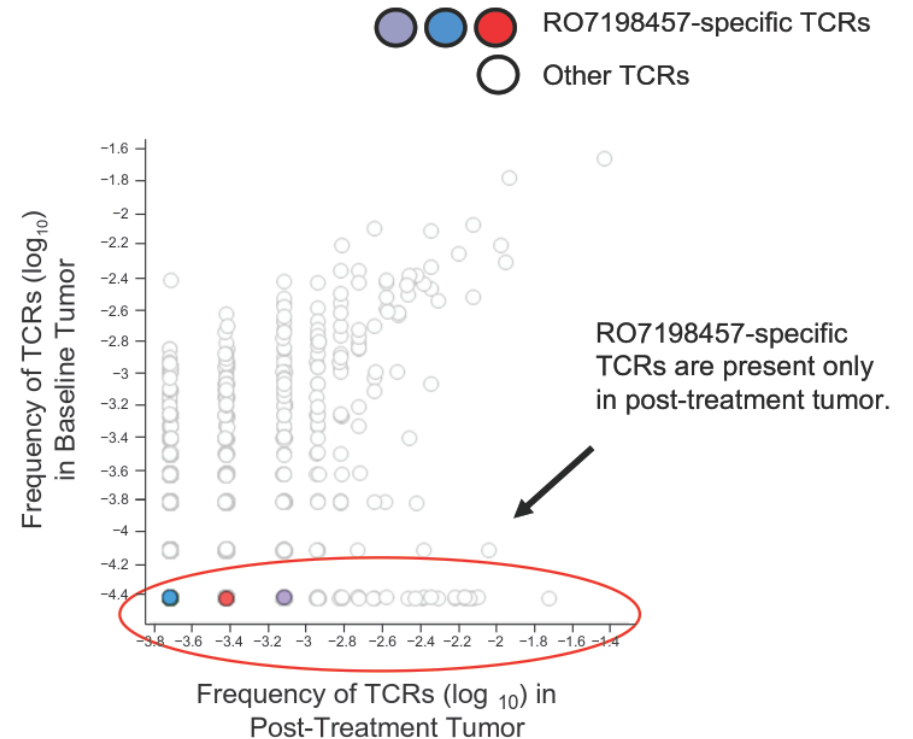
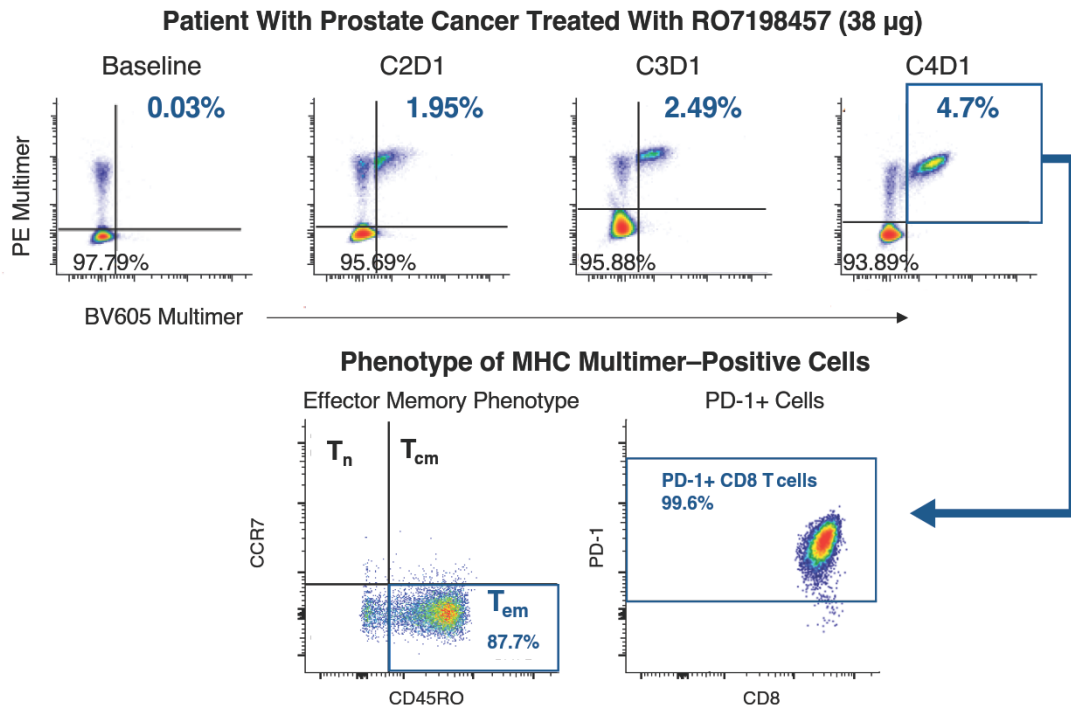
- **132 patients, doses ranging from 15-50µg**
- Heavily pre-treated patient population
 - Both CPI experienced and inexperienced
 - **Most patients with low PD-1**
- Clinical responses associated with T cell response, correlating immune profiling of patients' T cells to cancer-specific response
- Of 108 patients with at least one tumor assessment
 - **1 CR as best response (0.9%),**
 - **8 PR (7.4%),** and
 - **53 SD (49.1%)**

- **Demonstrates ability to elicit significant T cell responses of both effector and memory phenotype as monotherapy and in combination**
- **TEAEs primarily transient systemic reactions, manifesting as low grade CRS, IRR or flu-like symptoms**
- **Early evidence of clinical activity in highly refractory patient population**

Autogene Cevumeran (BNT122): Phase 1 Data Update Reported at AACR 2020 (Cont'd)

Autogene Cevumeran (BNT122) induces:

- CD8+ T cells in CPI-sensitive and CPI-insensitive tumor types
- CD8+ T cell infiltrates in tumors



Autogene cevumeran (BNT122): 2 Ongoing Randomized Phase 2 Trials

First-line advanced melanoma Phase 2

Study design and patient population

Open-label, multicenter randomized trial of the efficacy and safety of Autogene Cevumeran in combination with pembrolizumab vs. pembrolizumab in patients with previously untreated advanced melanoma

Rationale

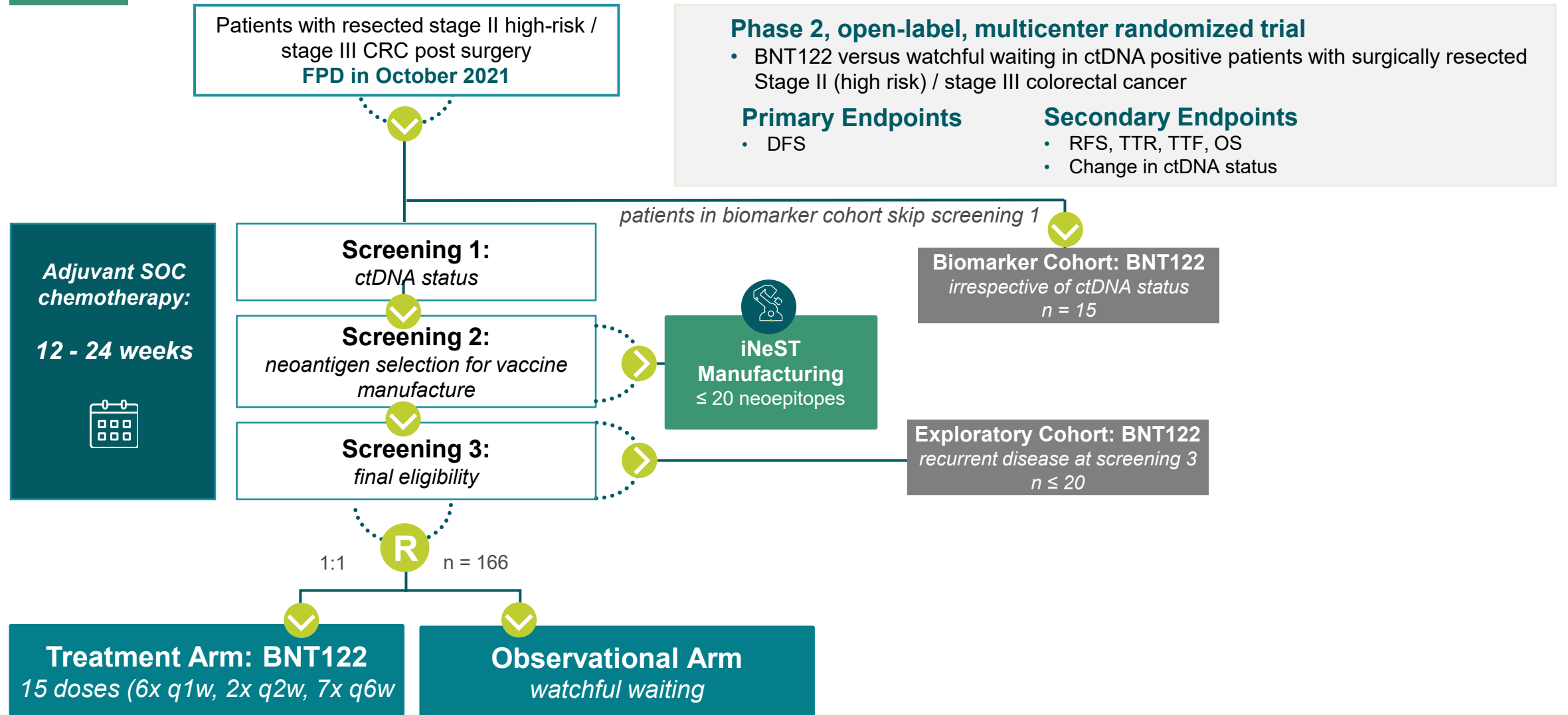
- Evaluate added benefit of 1L Autogene Cevumeran in an advanced CPI-sensitive tumor (PFS, ORR)
- Success may unlock 1L use of iNeST in CPI-sensitive advanced cancers for combination therapy

Adjuvant colorectal cancer Phase 2

Open-label, multicenter randomized trial to compare the efficacy of Autogene Cevumeran versus watchful waiting in patients with ctDNA positive, surgically resected Stage 2/3 rectal cancer, or Stage 2 high risk/stage 3 colorectal cancer

- Evaluate added benefit of Autogene Cevumeran in a micrometastatic CPI-insensitive tumor (RFS)
- Success may unlock adjuvant use of iNeST for CPI-insensitive ctDNA+ cancer types

Autogene cevumeran (BNT122): Phase 2 Clinical Trial in Adjuvant Colorectal Cancer



Autogene cevumeran (BNT122): Adjuvant treatment of circulating tumor DNA positive, surgically resected Stage II (high risk)/Stage III colorectal cancer

High medical need in the adjuvant treatment of Stage II (high risk)/Stage III colorectal cancer

- Colorectal cancer is second deadliest cancer worldwide¹, 5 year OS in regional disease is 71%²
- SoC in Stage II (high risk) and Stage III CRC after removal of the primary tumor and adjuvant chemotherapy is watchful waiting
- ctDNA is a marker for minimal residual disease and thus can identify patients at high risk of disease recurrence^{3,4}
- In ctDNA-positive, Stage 2 (high risk) and Stage 3 CRC post AdCTx, duration of disease free survival is 6 months⁵

Challenge in Adjuvant Setting in Stage 2 (high risk) and Stage 3 Colorectal Cancer: Residual cancer cells may remain.



OS, Overall Survival; CRC, Colorectal Cancer; SoC, Standard of Care; ctDNA, circulating tumor DNA; AdCTx, adjuvant chemotherapy

Digitalization and Automation for Neo-antigen Vaccine Manufacturing



Paperless documentation



Semi-automatic manufacturing

- 2 mRNA GMP production facilities: Idar-Oberstein (GMP since 2011) and Mainz (GMP since 2018)
- Construction and GMP licensure of new Mainz facility for iNeST expected in 2022/2023
- Partnered with Siemens to develop automated production processes

The Biontech logo is displayed in a bold, sans-serif font. The letters 'B', 'I', 'O', 'N', 'T', 'E', and 'C' are in a light blue color, while the letters 'H' and 'H' are in a yellow color. The logo is positioned in the upper left quadrant of the slide.

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